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Heavy Duty Equipment, Heavy Duty Equipment, Heavy Duty Equipment, Heavy Duty Equipment, Heavy Duty Equipment Heavy is the point of purchase for all products of their eBay favorite brand quotas (NASDAQ: EBAY) are having fun in the Precarket session because the partner provided a light guide. The guide requires a sequential growth of 8-10% in addition to a hard comp of 6.6% in the previous quarter and is in perspective. The market problem is analysts. Analysts expected Q1 results to be fantastic, so the 42% yoy gain was not so exciting. What does it work is that the guide for Revenue, although above the consent, should be weaker than the margin of conquest and project EPS EPS Earget. The takeaway for us is that this high purpose e-commerce leader is grarowing, cash flow is grarowing, FCF is growing, brings traps of an attractive dividend grower, and it is wicked and cheaper than ever. MarketBeat.com via MarketBeat eBay had a great Q1 but this eBay expected had a great Q1 with net revenues of \$3.02 billion up by 42% compared to last year and 5.2% sequential. The network has beaten the consent of \$0.05 billion or about 179 base points, but this is not a big margin in light of recent trends. The earnings were driven by a gain of 29% in the gross commodity volume that exceeded \$27 billion and beat the consent of 450 base points. The company's annual active buyers increased by 7.0% and sellers by 8.0% that suggests that income gains are sticky. In decrease, both operating margins and regulated were strong respectively at 27.9% and 33%, increasing the triple figures last year, and drove the solid cash flow and FCF earnings. The operating cash flow rose to 938 million dollars while the FCF rose to 855 million dollars or about 91% of the network. The results of the bottom line are equally strong and equally mixed with expectations. The GAAP \$0.82 is up 29% since last year, but lost its goal of \$0.04 while the \$1.09 in regulated earnings is up 41.5% and beaten by \$0.02. eBay Provides deep value and eBay wear paid only one dividend for three years, but it seems that it could continue to pay and increase distribution for years to come. Not only did the company choose to increase the payout each year from its beginning, but the winning ratio is very low to 16% and the FCF is very high. On the basis of the budget and the history of payments, we believe that investors should expect eBay to maintain a two-digit CAGR divider in the range 10% - 15%. There is some debt on books to be aware, but it is very manageable and balanced by a high position in cash, low leverage and extensive coverage. As for the value, eBay is only trading about 15X estimate of this year's consent and 14X next yearWe think wrong for two reasons. The first is that analysts are underestimated eBay gains in 2021. With our calculations, this stock is trading more close to 10x 2021 earnings of 15x. The second reason is that we think the market is both This stock. Ebay is a consolidated E -Commerce dealer with strong cash flows, high margins, a strong budget and pays a nice dividend. The yield is a little small at 1.1%, but we think this could also change. Etsy and Wayfair competitors are exchanged at 64x and 118x their earnings when neither of them pays a dividend and the winner of the e-commerce Williams Sonoma is exchanged at 18 times EPS with only a slightly largest dividend. In any case, this stock is a value. The technical perspectives: eBay is located near the actions of the prices of the eBay rock background, have collapsed by almost 9.0% in pre-market trading and could be lower before going higher. The warning is that the action of prices is already exchanged in a range where strong support could be found so that the bottom can be closest to what it seems. The support interval is coinciding with an inversion model Head & Spalrs which formed at the beginning of the year. If the price action does not hold up at \$ 57 level, we think it could go up to \$ 52 before reversing. If the price action is able to hold the level of \$ 57 eBay probably start negotiating in an interval with \$ 64 as a top for the next few months. Article in the foreground: what is the cost of the debt? Can rituals arrange our corporate culture without senior? A ritual designer says so, but some fear that even more than themselves in the office. Do you want to increase sales? Take advantage of this brand hack. These college boys purchased a company of personalized shirts with their Mitzvah bar. It is now a business from \$ 40 million. 5 income flows that will increase your wealth this brand of ceramics preferred by the worship has been founded by Henri Matisse's great -grandson. Now, the factory of him is an experiment in fair work practices. 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